

NARRABRI RSL MEMORIAL & CITIZENS CLUB LIMITED
ACN 001 030 593

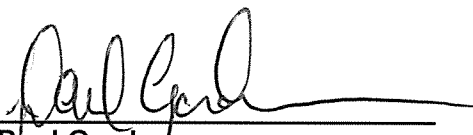
**NOTICE TO MEMBERS REGARDING PROPOSED AMALGAMATION AND EXPRESSIONS OF
INTEREST AND UNSOLICITED MERGER OFFERS**

Pursuant to Section 17AE of the *Registered Clubs Act* and Clause 4(5) of the *Registered Clubs Regulation*, the members of Narrabri RSL Memorial & Citizens Club Limited (**Narrabri RSL**) are hereby notified that:

1. On 19 June 2020, by way of ClubsNSW Circular 20-097, the Narrabri Bowling Club Limited (**Narrabri Bowling**) called for expressions of interest in amalgamation from clubs within a radius of fifty (50) kilometers of the Narrabri Bowling (**EOI**).
2. In late 2021, Narrabri RSL engaged in discussion with the Liquidator of Narrabri Bowling and ultimately submitted an expression of interest in amalgamation.
3. The boards of both Narrabri RSL and Narrabri Bowling have agreed to proceed with an amalgamation and have negotiated the terms of a Memorandum of Understanding in accordance with the law and industry practice (**MOU**).
4. Narrabri RSL will be the continuing club in the amalgamation and the Narrabri Bowling will be the dissolving club in the amalgamation.
5. A copy of the MOU will be available to members on each club's noticeboard and on each club's website.
6. Each Club must convene separate general meetings for members to vote on the proposed amalgamation.
7. A Notice of General Meeting will be sent to members so that it is received at least twenty (21) clear days before the General Meeting. A copy of the Notice of General Meeting will also be displayed on Narrabri RSL's noticeboard and website.
8. The Narrabri RSL has not received any other unsolicited merger offers during the previous twelve (12) months.

Dated: 7th April 2022

By direction of the Board



Paul Gordon
Chief Executive Officer